

FIRM OVERVIEW

Bridgepoint Investment Banking is a market-leading boutique investment bank that serves clients over their corporate lifecycles by providing capital raising and M&A advisory services. Bridgepoint serves clients globally across the focus sectors below. Bridgepoint is the first impact investment bank, hyper-focused on making a positive impact on its people, clients, communities and the environment.

CAPITAL RAISING

- Recapitalization
- Ownership liquidity
- Growth capital
- Refinancing
- Acquisition financing
- Rescue finance
- Leveraged finance

M&A

- Sell-side M&A advisory
- Corporate divestitures
- Buy-side M&A advisory
- Management buyouts
- Cross-border M&A

TYPICAL CLIENT SIZE

- Enterprise values of \$20 million to \$500 million



Industrials & Transportation



Healthcare



Consumer & Retail



Software & Technology



BRIDGEPOINT
LOCATIONS

★ OFFICES

WHY BRIDGEPOINT

INTEGRITY

DEAL EXPERTISE & EXPERIENCE

WALL STREET PROCESS

ACCOUNTABLE / LOCAL

DEEP CONNECTIVITY

TENACITY

IMPACT

211

YEARS OF EXPERIENCE

MORE THAN

\$102B

IN TRANSACTIONS

129

TOTAL TRANSACTIONS

SENIOR LEADERSHIP



Matt Plooster
Managing
Director



Wm. Lee Merritt
Managing
Director



Gary Grote
Managing
Director



Mike Anderson
Managing
Director



Adam Claypool
Managing
Director



Joe Liss
Managing
Director



Natasha Plooster
COO



Subhash Marineni
Vice President

Lincoln

Omaha

Des Moines

Denver

Chicago

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In order to offer securities-related Investment Banking Services discussed herein, to include M&A and institutional capital raising, certain representatives of Bridgepoint Investment Banking are registered representatives of M&A Securities Group, Inc., an unaffiliated broker-dealer and member FINRA/SIPC. This entity is not affiliated or associated with, authorized or sponsored by Bridgepoint Advisers Limited.

\$102 BILLION OF COMPLETED TRANSACTION EXPERIENCE

CAPITAL RAISING

<p>PrairieCare Senior & Mezzanine debt financings for debt recapitalization BMO Harris Bank LAKELAND COUNTRY CAPITAL Sole Financial Advisor</p>	<p>DMR Senior & uni-tranche debt capital raise for debt recapitalization JPMORGAN CHASE & CO. Sole Financial Advisor</p>	<p>Wollensak USD30 million Acquisition and global financing Sole Financial Arranger</p>	<p>RURAL MEDIA USD45 million Uni-tranche financing for dividend recapitalization Sole Financial Arranger</p>	<p>McQuay Capital USD33 million Equity & debt capital raise to support management acquisition Sole Financial Advisor</p>	<p>METLCAST PRODUCTS, INC. Senior and subordinated acquisition financing Sole Financial Arranger</p>	<p>BirdDog Bridge debt and equity capital raise Sole Bookrunner</p>
<p>TransWood USD60 million Global Financing Sole Financial Arranger</p>	<p>SECURE VISION Growth equity capital raise Financing Arranger</p>	<p>LKO USD428 million Follow-on public equity offering Joint Bookrunner</p>	<p>FleetPride USD375 million Senior secured credit facilities/senior notes Joint Bookrunner</p>	<p>Powderhook Equity capital raise Financial Advisor</p>	<p>Coinstar redbox USD200 million Convertible notes offering Joint Bookrunner</p>	<p>Hertz USD12 billion Senior secured credit facilities/ senior notes Financial Advisor</p>
<p>GCommerces Preferred stock offering Joint Bookrunner</p>	<p>MERRILL CORPORATION USD200 million Dividend recapitalization Joint Bookrunner</p>	<p>CooperStandard USD215 million Senior secured credit facilities Joint Bookrunner</p>	<p>HEXCEL USD300 million Secondary equity offering Joint Lead Bookrunner</p>	<p>RockTenn USD700 million Advisor and participant in new senior credit facilities utilized to finance \$540 million acquisition of Gulf States' Paperboard and Packaging Business Financial Advisor</p>	<p>Georgia-Pacific USD1.3 billion Senior guaranteed notes Joint Bookrunner</p>	<p>HEXCEL USD575 million Bank and high-yield bond comprehensive debt refinancing transaction Joint Bookrunner</p>
<p>complete nutrition Senior and subordinated acquisition financing to support purchase of Austin Complete Nutrition Sole Financial Arranger</p>	<p>MDPI USD3.6 billion Joint Lead Arranger of financing for MDP's leveraged acquisition of Boise Cascade's forest products operations Financial Advisor</p>	<p>Weyerhaeuser USD1.0 billion Follow-on equity offering Senior Co-Manager</p>	<p>Aunsworth USD210 million High-yield bond offering Co-Manager</p>	<p>KemPharm USD20 million Preferred stock offering Sole Bookrunner</p>	<p>Norampac USD500 million Bank and high-yield bond refinancing Joint Lead Bookrunner</p>	<p>GREIF USD800 million Bank and high-yield bond refinancing Joint Lead Bookrunner</p>
<p>PCA USD550 million Initial public offering Co-Manager</p>	<p>TENNECO USD250 million Senior notes Joint Bookrunner</p>	<p>SMURFIT-STONE USD2.2 billion Senior secured credit facilities USD675 million Senior notes offering Administrative Agent & Joint Arranger</p>	<p>PCA USD300 million New revolving credit facility and senior notes offering Joint Bookrunner & Joint Arranger</p>	<p>GOODYEAR USD1.9 billion Senior secured credit facilities Joint Bookrunner</p>	<p>GRAPHIC PACKAGING USD1.4 billion New senior secured credit facilities Joint Lead Arranger</p>	<p>ACCURIDE CORPORATION USD99 million Initial public offering Joint Bookrunner</p>
<p>LEAR CORPORATION USD300 million Senior secured credit facilities Joint Bookrunner</p>	<p>LKO USD765 million Financing provider for LKQ's acquisition of top competitor Joint Bookrunner</p>	<p>Weyerhaeuser USD7.9 billion Financing provider for Weyerhaeuser's hostile take-over of Willamette Industries Financial Advisor</p>	<p>Fraser Papers USD150 million High-yield bond offering Co-Manager</p>	<p>MERIDIAN USD266 million Exit financing facilities Sole Bookrunner</p>	<p>MONROE CAPITAL Bridgepoint Monroe Capital Investors, LLLP Lead Bookrunner & Sole Financial Advisor</p>	<p>GOODYEAR USD1.9 billion Senior secured credit facilities Sole Bookrunner</p>

M&A

<p>Dabarc Data Advisors HAS BEEN ACQUIRED BY Buy-side M&A Advisor</p>	<p>AULICK Leasing HAS BEEN ACQUIRED BY Sole Financial Advisor</p>	<p>RCI Leasing Company Inc. HAS BEEN ACQUIRED BY Sole Financial Advisor</p>	<p>METLCAST PRODUCTS, INC. Buy-side advisory on acquisition of metal foundry Sole Financial Advisor</p>	<p>H&H AUTOMOTIVE Buy-side Advisor on acquisition of selected Auto Dealerships Sole Financial Advisor</p>	<p>ACCESS BANK HAS BEEN ACQUIRED BY Sole Financial Advisor</p>	<p>complete nutrition Sell-side Advisor to Austin Complete Nutrition Sole Financial Advisor</p>
<p>TWIN EAGLE TRANSPORT HAS BEEN ACQUIRED BY Buy-side Advisory Sole Financial Advisor</p>	<p>CONTRACTORS HAS BEEN ACQUIRED BY Financial Advisor</p>	<p>PrairieLife FITNESS HAS BEEN ACQUIRED BY Sole Financial Advisor</p>	<p>Allison Transmission USD5.7 billion Buy-side Advisor to private equity consortium Financial Advisor</p>	<p>AFC Technology Corporation Buy-side Advisory on acquisition of diesel remanufacturing business Financial Advisor</p>	<p>CooperStandard Buy-side Advisory on acquisition of European automotive supplier Financial Advisor</p>	<p>Palisade Sell-side advisory on sale to Absolute Software Sole Financial Advisor</p>
<p>Manitowoc USD160 million HAS BEEN ACQUIRED BY Lead Financial Advisor</p>	<p>Liquid Container, L.P. USD568 million HAS BEEN ACQUIRED BY Sole Financial Advisor</p>	<p>Dow USD1.63 billion HAS BEEN ACQUIRED BY Lead Financial Advisor</p>	<p>Aunsworth USD460 million Sole M&A Advisor on acquisition of Wood products assets Sole Financial Advisor</p>	<p>IWCC Sell-side Advisor Sole Financial Advisor</p>	<p>IWCODIRECT USD516 million HAS BEEN ACQUIRED BY Sole Financial Advisor</p>	<p>Hertz USD15 billion HAS BEEN ACQUIRED BY Financial Advisor</p>
<p>GAYLORD USD861 million HAS BEEN ACQUIRED BY Sole Financial Advisor</p>	<p>CADMUS COMMUNICATIONS HAS BEEN ACQUIRED BY Sole Financial Advisor</p>	<p>INTERNATIONAL PAPER USD1.3 billion Joint venture with Ilm Pulp Sole Financial Advisor</p>	<p>SPECK Sell-side Advisor and Buy-side acquisition financing Sole Financial Advisor</p>	<p>MDP EUR5.1 billion Lead Buy-side Advisor and Lead Arranger Lead Financial Advisor</p>	<p>INTEGRITY SOLUTIONS Buy-side advisory and acquisition financing for management buyout Sole Financial Advisor</p>	<p>MOTOR COACH INDUSTRIES Sell-side Advisor to private equity group on the sale of Motor Coach Industries Sole Financial Advisor</p>
<p>CooperStandard USD1.7 billion HAS BEEN ACQUIRED BY Sole Financial Advisor</p>	<p>Visteon Sell-side Advisor to Visteon on the sale of its European business to private equity consortium Sole Financial Advisor</p>	<p>metaldyne USD1.2 billion HAS BEEN ACQUIRED BY Buy-Side Financial Advisor</p>	<p>MILE HIGH BANKS USD90 million Acquisition of commercial bank Acquisition Advisory</p>	<p>Keystone USD811 million HAS BEEN ACQUIRED BY Financial Advisor</p>	<p>The selected list contained herein represents selected transactions completed by Bridgepoint principals while associated with Bridgepoint Investment Banking, as well as securities transactions on which they advised in their capacity as investment bankers registered with various broker-dealers.</p>	