

FIRM OVERVIEW

Bridgepoint Investment Banking is a market-leading boutique investment bank that serves clients over their corporate lifecycles by providing capital raising and M&A advisory services. Bridgepoint serves clients globally across the focus sectors below. Bridgepoint is the first impact investment bank, hyper-focused on making a positive impact on its people, clients, communities and the environment.

CAPITAL RAISING

- Recapitalization
- Ownership liquidity
- Growth capital
- Refinancing
- Acquisition financing
- Rescue finance
- Leveraged finance

M&A

- Sell-side M&A advisory
- Corporate divestitures
- Buy-side M&A advisory
- Management buyouts
- Cross-border M&A

TYPICAL CLIENT SIZE

Enterprise values of \$20 million to \$500 million



Industrials & Transportation



Healthcare



Business & IT Services



Consumer & Retail



Technology



BRIDGEPOINT
LOCATIONS

★ OFFICES

WHY BRIDGEPOINT

INTEGRITY

DEAL EXPERTISE & EXPERIENCE

WALL STREET PROCESS

ACCOUNTABLE/LOCAL

DEEP CONNECTIVITY

TENACITY

IMPACT

MORE THAN

259

YEARS OF EXPERIENCE

\$121B

IN TRANSACTIONS

214

TOTAL TRANSACTIONS

SENIOR LEADERSHIP



Matt Plooster
Managing Director



Wm. Lee Merritt
Managing Director



Gary Grote
Managing Director



Mike Anderson
Managing Director



Nick Orr
Managing Director



Bryan Wallace
Managing Director



Chad Gardiner
Director



Adam Claypool
Managing Director



Natasha Plooster
COO



Subhash Marineni
Vice President

Lincoln

Omaha

Denver

Des Moines

Chicago

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\$121 BILLION OF COMPLETED TRANSACTION EXPERIENCE

CAPITAL RAISING

<p>Senior & Mezzanine debt financings for debt recapitalization</p> <p>Sole Financial Advisor</p>	<p>Senior & uni-tranche debt capital raise for debt recapitalization</p> <p>Sole Financial Advisor</p>	<p>USD30 million</p> <p>Acquisition and global financing</p> <p>Sole Financial Arranger</p>	<p>USD45 million</p> <p>Uni-tranche financing for dividend recapitalization</p> <p>Sole Financial Arranger</p>	<p>Equity & debt capital raise to support management acquisition</p> <p>Sole Financial Advisor</p>	<p>Senior and subordinated acquisition financing</p> <p>Sole Financial Arranger</p>	<p>Bridge debt and equity capital raise</p> <p>Sole Bookrunner</p>
<p>USD60 million</p> <p>Global Financing</p> <p>Sole Financial Arranger</p>	<p>Growth equity capital raise</p> <p>Financing Arranger</p>	<p>USD428 million</p> <p>Follow-on public equity offering</p> <p>Joint Bookrunner</p>	<p>USD375 million</p> <p>Senior secured credit facilities/senior notes</p> <p>Joint Bookrunner</p>	<p>Equity capital raise</p> <p>Financial Advisor</p>	<p>Has received senior debt financing from</p> <p>JACKSON INVESTMENT GROUP</p> <p>Financial Advisor</p>	<p>USD12 billion</p> <p>Senior secured credit facilities/ senior notes</p> <p>Financial Advisor</p>
<p>Preferred stock offering</p> <p>Joint Bookrunner</p>	<p>USD200 million</p> <p>Dividend recapitalization</p> <p>Joint Bookrunner</p>	<p>USD215 million</p> <p>Senior secured credit facilities</p> <p>Joint Bookrunner</p>	<p>USD300 million</p> <p>Secondary equity offering</p> <p>Joint Lead Bookrunner</p>	<p>USD700 million</p> <p>Advisor and participant in new senior credit facilities utilized to finance \$540 million acquisition of Gulf States' Paperboard and Packaging Business</p> <p>Financial Advisor</p>	<p>Convertible notes offering</p> <p>Joint Bookrunner</p>	<p>USD575 million</p> <p>Bank and high-yield bond comprehensive debt refinancing transaction</p> <p>Joint Bookrunner</p>
<p>Senior and subordinated acquisition financing to support purchase of Austin Complete Nutrition</p> <p>Sole Financial Arranger</p>	<p>USD3.8 billion</p> <p>Joint Lead Arranger of financing for MDP's leveraged acquisition of Boise Cascade's forest products operations</p> <p>Financial Advisor</p>	<p>USD1.0 billion</p> <p>Follow-on equity offering</p> <p>Senior Co-Manager</p>	<p>USD210 million</p> <p>High-yield bond offering</p> <p>Co-Manager</p>	<p>USD20 million</p> <p>Preferred stock offering</p> <p>Sole Bookrunner</p>	<p>USD1.3 billion</p> <p>Senior guaranteed notes</p> <p>Joint Bookrunner</p>	<p>USD800 million</p> <p>Bank and high-yield bond refinancing</p> <p>Joint Lead Bookrunner</p>
<p>USD550 million</p> <p>Initial public offering</p> <p>Co-Manager</p>	<p>USD250 million</p> <p>Senior notes</p> <p>Joint Bookrunner</p>	<p>USD2.2 billion</p> <p>Senior secured credit facilities</p> <p>USD675 million</p> <p>Senior notes offering</p> <p>Administrative Agent & Joint Arranger</p>	<p>USD300 million</p> <p>New revolving credit facility and senior notes offering</p> <p>Joint Bookrunner & Joint Arranger</p>	<p>USD1.9 billion</p> <p>Senior secured credit facilities</p> <p>Joint Bookrunner</p>	<p>USD1.4 billion</p> <p>New senior secured credit facilities</p> <p>Joint Lead Arranger</p>	<p>USD99 million</p> <p>Initial public offering</p> <p>Joint Bookrunner</p>
<p>USD300 million</p> <p>Senior secured credit facilities</p> <p>Joint Bookrunner</p>	<p>USD765 million</p> <p>Senior secured credit facilities (financing for LKO's acquisition of top competitor)</p> <p>Joint Bookrunner</p>	<p>USD7.9 billion</p> <p>Financing provider for Weyerhaeuser's hostile take-over of Willamette Industries</p> <p>Financial Advisor</p>	<p>USD150 million</p> <p>High-yield bond offering</p> <p>Co-Manager</p>	<p>USD266 million</p> <p>Exit financing facilities</p> <p>Sole Bookrunner</p>	<p>Bridgepoint Monroe Capital Investors, LLLP</p> <p>Lead Bookrunner & Sole Financial Advisor</p>	<p>USD1.9 billion</p> <p>Senior secured credit facilities</p> <p>Sole Bookrunner</p>

M&A

<p>HAS BEEN ACQUIRED BY</p> <p>Publicly Traded Strategic Acquirer</p> <p>Self-side M&A Advisor</p>	<p>HAS BEEN ACQUIRED BY</p> <p>Sole Financial Advisor</p>	<p>HAS BEEN ACQUIRED BY</p> <p>Buy-side M&A Advisor</p>	<p>HAS BEEN ACQUIRED BY</p> <p>Sole Financial Advisor</p>	<p>HAS BEEN ACQUIRED BY</p> <p>Sole Financial Advisor</p>	<p>Buy-side advisory on acquisition of metal foundry</p> <p>Sole Financial Advisor</p>	<p>AUTOMOTIVE</p> <p>Buy-side Advisor on acquisition of selected Auto Dealerships</p> <p>Sole Financial Advisor</p>
<p>HAS BEEN ACQUIRED BY</p> <p>Sole Financial Advisor</p>	<p>HAS BEEN ACQUIRED BY</p> <p>Self-side Advisor to Austin Complete Nutrition</p> <p>Sole Financial Advisor</p>	<p>Buy-side Advisory</p> <p>Sole Financial Advisor</p>	<p>HAS BEEN ACQUIRED BY</p> <p>Financial Advisor</p>	<p>HAS BEEN ACQUIRED BY</p> <p>Sole Financial Advisor</p>	<p>HAS BEEN ACQUIRED BY</p> <p>Buy-side M&A Advisor</p>	<p>HAS BEEN ACQUIRED BY</p> <p>Self-side M&A Advisor</p>
<p>HAS BEEN ACQUIRED BY</p> <p>Self-side M&A Advisor</p>	<p>Self-side advisory on sale to Absolute Software</p> <p>Sole Financial Advisor</p>	<p>USD160 million</p> <p>HAS BEEN ACQUIRED BY</p> <p>Lead Financial Advisor</p>	<p>USD1.63 billion</p> <p>HAS BEEN ACQUIRED BY</p> <p>Lead Financial Advisor</p>	<p>USD460 million</p> <p>Sole M&A Advisor on acquisition of Wood products assets</p> <p>Sole Financial Advisor</p>	<p>HAS BEEN ACQUIRED BY</p> <p>Self-side M&A Advisor</p>	<p>USD516 million</p> <p>HAS BEEN ACQUIRED BY</p> <p>Sole Financial Advisor</p>
<p>USD861 million</p> <p>HAS BEEN ACQUIRED BY</p> <p>Sole Financial Advisor</p>	<p>HAS BEEN ACQUIRED BY</p> <p>Sole Financial Advisor</p>	<p>USD1.3 billion</p> <p>Joint venture with Ilim Pulp</p> <p>Sole Financial Advisor</p>	<p>HAS BEEN ACQUIRED BY</p> <p>Self-side M&A Advisor</p>	<p>EUR5.1 billion</p> <p>Lead Buy-side Advisor and Lead Arranger</p> <p>Lead Financial Advisor</p>	<p>Buy-side advisory and acquisition financing for management buyout</p> <p>Sole Financial Advisor</p>	<p>USD15 billion</p> <p>HAS BEEN ACQUIRED BY</p> <p>Financial Advisor</p>
<p>USD1.7 billion</p> <p>HAS BEEN ACQUIRED BY</p> <p>Sole Financial Advisor</p>	<p>Self-side Advisor to Visteon on the sale of its European business to private equity consortium</p> <p>Sole Financial Advisor</p>	<p>HAS BEEN ACQUIRED BY</p> <p>Buy-Side Financial Advisor</p>	<p>USD90 million</p> <p>Acquisition of commercial bank</p> <p>Acquisition Advisory</p>	<p>USD811 million</p> <p>HAS BEEN ACQUIRED BY</p> <p>Financial Advisor</p>	<p>The selected list contained herein represents selected transactions completed by Bridgepoint principals while associated with Bridgepoint Investment Banking, as well as securities transactions on which they advised in their capacity as investment bankers registered with various broker-dealers.</p>	