

FIRM OVERVIEW

Bridgepoint Investment Banking is a market-leading boutique investment bank that serves clients over their corporate lifecycles by providing capital raising and M&A advisory services. Bridgepoint serves clients globally across a range of focus sectors.

CAPITAL RAISING

- Recapitalization
- Ownership liquidity
- Growth capital
- Refinancing
- Acquisition financing
- Leveraged finance

M&A

- Sell-side M&A advisory
- Corporate divestitures
- Buy-side M&A advisory
- Management buyouts
- Cross-border M&A

TYPICAL CLIENT SIZE

Enterprise values of \$20 million to \$500 million



Industrials & Manufacturing



Trucking & Transportation



Consumer & Retail



Healthcare



Financial Services & Institutions



Software & Technology



Real Estate



Impact



GEOGRAPHIC
FOCUS AREA

★ OFFICES

WHY BRIDGEPOINT

INTEGRITY

REAL EXPERTISE & EXPERIENCE

WALL STREET PROCESS

ACCOUNTABLE / LOCAL

DEEP CONNECTIVITY

TENACITY

IMPACT

197

YEARS OF EXPERIENCE

\$102B

IN TRANSACTIONS

119

TOTAL TRANSACTIONS

SENIOR LEADERSHIP



Matt Plooster
Managing Director



Wm. Lee Merritt
Managing Director



Gary Grote
Managing Director



Mike Anderson
Managing Director



Adam Claypool
Managing Director



Joe Liss
Managing Director



Natasha Plooster
COO



Subhash Marineni
Vice President

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Lincoln, NE 68508
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Des Moines, IA 50309
515.325.7615

DENVER OFFICE
140 Hurd Lane
Avon, CO 81620
877.315.2931

bridgepointib.com

\$102 BILLION OF COMPLETED TRANSACTION EXPERIENCE

CAPITAL RAISING

 <p>USD60 million</p> <p>Global Financing</p> <p>Sole Financial Arranger</p>	 <p>USD45 million</p> <p>Uni-tranche financing for dividend recapitalization</p> <p>Sole Financial Arranger</p>	 <p>USD33 million</p> <p>Equity & debt capital raise to support management acquisition</p> <p>Sole Financial Advisor</p>	 <p>USD13.4 million</p> <p>Senior and subordinated acquisition financing</p> <p>Sole Financial Arranger</p>	 <p>Bridge debt and equity capital raise</p> <p>Sole Bookrunner</p>	 <p>USD200 million</p> <p>Convertible notes offering</p> <p>Joint Bookrunner</p>	 <p>USD428 million</p> <p>Follow-on public equity offering</p> <p>Joint Bookrunner</p>
 <p>Preferred stock offering</p> <p>Joint Bookrunner</p>	 <p>Growth equity capital raise</p> <p>Financing Arranger</p>	 <p>USD2.0 billion</p> <p>DIP financing</p> <p>Joint Bookrunner</p>	 <p>USD375 million</p> <p>Senior secured credit facilities/senior notes</p> <p>Joint Bookrunner</p>	 <p>Equity capital raise</p> <p>Financial Advisor</p>	 <p>USD1.9 billion</p> <p>Senior secured credit facilities</p> <p>Joint Bookrunner</p>	 <p>USD12 billion</p> <p>Senior secured credit facilities/ senior notes</p> <p>Financial Advisor</p>
 <p>USD3.0 billion</p> <p>Senior notes offering</p> <p>Joint Bookrunner</p>	 <p>USD200 million</p> <p>Dividend recapitalization</p> <p>Joint Bookrunner</p>	 <p>USD215 million</p> <p>Senior secured credit facilities</p> <p>Joint Bookrunner</p>	 <p>USD300 million</p> <p>Secondary equity offering</p> <p>Joint Lead Bookrunner</p>	 <p>USD700 million</p> <p>Advisor and participant in new senior credit facilities utilized to finance \$540 million acquisition of Gulf States Paperboard and Packaging Business</p> <p>Financial Advisor</p>	 <p>USD1.3 billion</p> <p>Senior guaranteed notes</p> <p>Joint Bookrunner</p>	 <p>USD575 million</p> <p>Bank and high-yield bond comprehensive debt refinancing transaction</p> <p>Joint Bookrunner</p>
 <p>Senior and subordinated acquisition financing to support purchase of Austin Complete Nutrition</p> <p>Sole Financial Arranger</p>	 <p>USD3.6 billion</p> <p>Joint Lead Arranger of financing for MDP's leveraged acquisition of Boise Cascade's forest products operations</p> <p>Financial Advisor</p>	 <p>USD1.0 billion</p> <p>Follow-on equity offering</p> <p>Senior Co-Manager</p>	 <p>USD210 million</p> <p>High-yield bond offering</p> <p>Co-Manager</p>	 <p>USD20 million</p> <p>Preferred stock offering</p> <p>Sole Bookrunner</p>	 <p>USD500 million</p> <p>Bank and high-yield bond refinancing</p> <p>Joint Lead Bookrunner</p>	 <p>USD800 million</p> <p>Bank and high-yield bond refinancing</p> <p>Joint Lead Bookrunner</p>
 <p>USD550 million</p> <p>Initial public offering</p> <p>Co-Manager</p>	 <p>USD250 million</p> <p>Senior notes</p> <p>Joint Bookrunner</p>	 <p>USD2.2 billion</p> <p>Senior secured credit facilities</p> <p>USD675 million</p> <p>Senior notes offering</p> <p>Administrative Agent & Joint Arranger</p>	 <p>USD300 million</p> <p>New revolving credit facility and senior notes offering</p> <p>Joint Bookrunner & Joint Arranger</p>	 <p>EUR1.5 billion</p> <p>Initial public offering</p> <p>Sole Global Coordinator</p>	 <p>USD1.4 billion</p> <p>New senior secured credit facilities</p> <p>Joint Lead Arranger</p>	 <p>USD99 million</p> <p>Initial public offering</p> <p>Joint Bookrunner</p>
 <p>USD300 million</p> <p>Senior secured credit facilities</p> <p>Joint Bookrunner</p>	 <p>USD765 million</p> <p>Senior secured credit facilities (financing for LKQ's acquisition of top competitor)</p> <p>Joint Bookrunner</p>	 <p>USD7.9 billion</p> <p>Financing provider for Weyerhaeuser's hostile take-over of Willamette Industries</p> <p>Financial Advisor</p>	 <p>USD150 million</p> <p>High-yield bond offering</p> <p>Co-Manager</p>	 <p>USD266 million</p> <p>Exit financing facilities</p> <p>Sole Bookrunner</p>	 <p>Not Disclosed</p> <p>Bridgepoint Monroe Capital Investors, LLLP</p> <p>Lead Bookrunner & Sole Financial Advisor</p>	 <p>USD1.9 billion</p> <p>Senior secured credit facilities</p> <p>Sole Bookrunner</p>
 <p>HAS BEEN ACQUIRED BY</p>  <p>Sole Financial Advisor</p>	 <p>HAS BEEN ACQUIRED BY</p>  <p>Sole Financial Advisor</p>	 <p>Buy-side advisory on acquisition of metal foundry</p> <p>Sole Financial Advisor</p>	 <p>Buy-side Advisor on acquisition of selected Auto Dealerships</p> <p>Sole Financial Advisor</p>	 <p>HAS BEEN ACQUIRED BY</p>  <p>Sole Financial Advisor</p>	 <p>USD1.63 billion</p> <p>HAS BEEN ACQUIRED BY</p>  <p>Lead Financial Advisor</p>	 <p>Sell-side Advisor to Austin Complete Nutrition</p> <p>Sole Financial Advisor</p>
 <p>HAS BEEN ACQUIRED BY</p>  <p>Sole Financial Advisor</p>	 <p>Buy-side advisor on multiple acquisitions</p> <p>Financial Advisor</p>	 <p>USD1.2 billion</p> <p>Buy-side Advisor on acquisition of food processing company</p> <p>Sole Financial Advisor</p>	 <p>USD5.7 billion</p> <p>Buy-side Advisor to private equity consortium</p> <p>Financial Advisor</p>	 <p>Buy-side Advisory on acquisition of diesel remanufacturing business</p> <p>Financial Advisor</p>	 <p>Buy-side Advisory on acquisition of European automotive supplier</p> <p>Financial Advisor</p>	 <p>Sell-side advisory on sale to Absolute Software</p>  <p>Sole Financial Advisor</p>
 <p>USD160 million</p> <p>HAS BEEN ACQUIRED BY</p>  <p>Lead Financial Advisor</p>	 <p>USD568 million</p> <p>HAS BEEN ACQUIRED BY</p>  <p>Sole Financial Advisor</p>	 <p>USD1.3 billion</p> <p>Joint venture with Ilm Pulp</p>  <p>Sole Financial Advisor</p>	 <p>USD460 million</p> <p>Sole M&A Advisor on acquisition of Wood products assets</p> <p>Sole Financial Advisor</p>	 <p>Sell-side Advisor</p> <p>Sole Financial Advisor</p>	 <p>USD516 million</p> <p>HAS BEEN ACQUIRED BY</p>  <p>Sole Financial Advisor</p>	 <p>HAS BEEN ACQUIRED BY</p>  <p>Financial Advisor</p>
 <p>USD861 million</p> <p>HAS BEEN ACQUIRED BY</p>  <p>Sole Financial Advisor</p>	 <p>HAS BEEN ACQUIRED BY</p>  <p>Sole Financial Advisor</p>	 <p>USD1.2 billion</p> <p>HAS BEEN ACQUIRED BY</p>  <p>Buy-Side Financial Advisor</p>	 <p>Sell-side Advisor and Buy-side acquisition financing</p> <p>Sole Financial Advisor</p>	 <p>EUR5.1 billion</p> <p>Lead Buy-side Advisor and Lead Arranger</p>  <p>Lead Financial Advisor</p>	 <p>Buy-side advisory and acquisition financing for management buyout</p> <p>Sole Financial Advisor</p>	 <p>Sell-side Advisor to private equity group on the sale of Motor Coach Industries</p> <p>Sole Financial Advisor</p>
 <p>USD1.7 billion</p> <p>HAS BEEN ACQUIRED BY</p>  <p>Sole Financial Advisor</p>	 <p>Sell-side Advisor to Visteon on the sale of its European business to private equity consortium</p> <p>Sole Financial Advisor</p>	 <p>USD105 million</p> <p>Acquisition of commercial bank</p> <p>Acquisition Advisory</p>	 <p>USD90 million</p> <p>Acquisition of commercial bank</p> <p>Acquisition Advisory</p>	 <p>USD811 million</p> <p>HAS BEEN ACQUIRED BY</p>  <p>Financial Advisor</p>	<p>The selected list contained herein represents selected transactions completed by Bridgepoint principals while associated with Bridgepoint Investment Banking, as well as securities transactions on which they advised in their capacity as investment bankers registered with various broker-dealers.</p>	

M&A